

WELCOME

to the

FLORIDA RETIREMENT SYSTEM



Florida Retirement System

Your FRS Retirement Plan: Investment Plan



Welcome to the FRS Investment Plan! Because you didn't choose a plan by your election deadline, you've been automatically enrolled in the Investment Plan. This automatic enrollment (or default) is considered your initial choice, or 1st Election. You can start managing your Investment Plan account on MyFRS.com right away. As an FRS member, you now have access to the MyFRS Financial Guidance Program at no cost to you. This includes financial planning services from experienced EY financial planners.

Let Us Help You Reach Your Financial Goals

1-866-446-9377, Option 2 (TRS 711), toll-free

Your EY team's only goal is to provide you with qualified, unbiased help. They've helped hundreds of thousands of FRS members plan for their future. They're standing by to help you with yours. Call to start working with a financial planner. Once you start working with a planner, you can ask for him or her by name. In-person appointments are available, too.

Take the Survey!



Please answer a few questions about your experience enrolling in your FRS retirement plan. Your feedback will help us improve our services for all members. To begin, scan the code with your smartphone or visit <https://tinyurl.com/DefaultSurvey>



These services are available to you as an FRS member.
They are confidential, unbiased, and completely *FREE*.



MyFRS Financial Guidance Line

1-866-446-9377 (TRS 711), toll-free

8:00 a.m. to 6:00 p.m. ET, Monday through Friday, except holidays

Option 2: Speak with experienced EY financial planners about any issue you think is important to your financial future. These planners work for **you**.

Option 4: Speak with the Investment Plan Administrator about your Investment Plan account.



MyFRS.com

This is your gateway to tools and information about your FRS retirement plan. Log in with your MyFRS.com PIN to access valuable personal tools and services. Use the Live Chat feature to get quick answers to your questions.



Workshop Webcasts

Attend as many of these free FRS financial planning workshops as you like. Sessions include “Using the FRS to Plan for Your Retirement,” “Income Tax Planning,” “Nearing Retirement,” and more. For dates and times, visit MyFRS.com/Workshop.htm.



Advisor Service

With the online Advisor Service, you get the benefits of expert investment advice at no cost to you. The Advisor Service will consider your FRS plan, as well as any non-FRS retirement accounts you – or your spouse – may have, to give you actionable investment advice that can help you reach your retirement goals.



2nd Election Choice Service

While you are actively working for an FRS-participating employer, you may change retirement plans once. The 2nd Election Choice Service can help you determine whether changing plans makes sense for you. To access the service, log in to MyFRS.com or call the MyFRS Financial Guidance Line to speak with an experienced, unbiased financial planner.