INVESTMENT PLAN

Termination Requirements

Renewed membership is allowed for reemployed service on or after July 1, 2017.1

Distribution Month		Tormination Poquiroment		Reemployment Permitted On or After	
(Retired)	Termination Requirement				
December 2024	Distribution Month plus 6 Months ²	December 2024-June 30, 2025		July 1, 2025	
January 2025		January 2025-July 31, 2025		August 1, 2025	
February 2025		February 2025-August 31, 2025		September 1, 2025	
March 2025		March 2025-September 30, 2025		October 1, 2025	
April 2025		April 2025-October 31, 2025		November 1, 2025	
May 2025		May 2025-November 30, 2025		December 1, 2025	
June 2025		June 2025-December 31, 2025		January 1, 2026	
July 2025		July 2025-January 31, 2026		February 1, 2026	
August 2025		August 2025-February 28, 2026		March 1, 2026	
September 2025		September 2025-March 31, 2026		April 1, 2026	
October 2025		October 2025-April 30, 2026		May 1, 2026	
November 2025		November 2025-May 31, 2026	Su	June 1, 2026	
December 2025		December 2025-June 30, 2026	and After – No Reemployment Restrictions	July 1, 2026	
January 2026		January 2026-July 31, 2026	<u>‡</u>	August 1, 2026	
February 2026		February 2026-August 31, 2026	 } -	September 1, 2026	
March 2026		March 2026-September 30, 2026	∃	October 1, 2026	
April 2026		April 2026-October 31, 2026	l er	November 1, 2026	
May 2026		May 2026-November 30, 2026	│ ਨ	December 1, 2026	
June 2026		June 2026-December 31, 2026	ਕੂ	January 1, 2027	
July 2026		July 2026-January 31, 2027	⊢ se ⊢	February 1, 2027	
August 2026		August 2026-February 28, 2027	_ & [March 1, 2027	
September 2026		September 2026-March 31, 2027	2	April 1, 2027	
October 2026		October 2026-April 30, 2027		May 1, 2027	
November 2026		November 2026-May 31, 2027		June 1, 2027	
December 2026		December 2026-June 30, 2027	_ ฐ [July 1, 2027	
January 2027		January 2027-July 31, 2027	an	August 1, 2027	
February 2027		February 2027-August 31, 2027		September 1, 2027	
March 2027		March 2027-September 30, 2027	Month	October 1, 2027	
April 2027		April 2027-October 31, 2027	§ [November 1, 2027	
May 2027		May 2027-November 30, 2027		December 1, 2027	
June 2027		June 2027-December 31, 2027		January 1, 2028	
July 2027		July 2027-January 31, 2028		February 1, 2028	
August 2027		August 2027-February 29, 2028		March 1, 2028	
September 2027		September 2027-March 31, 2028		April 1, 2028	
October 2027		October 2027-April 30, 2028		May 1, 2028	
November 2027		November 2027-May 31, 2028		June 1, 2028	
December 2027		December 2027-June 30, 2028		July 1, 2028	
January 2028		January 2028-July 31, 2028		August 1, 2028	
February 2028		February 2028-August 31, 2028		September 1, 2028	
March 2028		March 2028-September 30, 2028		October 1, 2028	

Revision date: July 2025

¹ Effective July 1, 2017, renewed membership in the Investment Plan is provided for an Investment Plan retiree reemployed in an FRS-covered position.

² Retirees may provide volunteer services with an FRS employer without violating the termination requirements (must comply with Section 121.091(15), Florida Statutes).