



## Meet Ernst & Young's Workshop Presenters

Ernst & Young workshop presenters deliver customized workshops for FRS members on a range of topics, including Retirement, Investment and Estate Planning, Insurance Funding, Cash and Debt Management, and New Employee Retirement Plan Choice workshops. Here's an introduction to two of the presenters:

**Susan DaCorte** has been a workshop leader for the MyFRS Financial Guidance Program since the program's inception in 2002, and has conducted more than 600 FRS financial planning workshops. Susan joined Ernst & Young in June 2001 and has been providing financial services to individuals, families, businesses, and charitable organizations for nearly 20 years.

Education and Certifications:

- Certified Financial Planner, Certified Public Accountant, Registered Investment Advisor Representative of Ernst & Young Investment Advisors, NASD Series 7, 63, and 65, Life and Health Insurance and Variable Life and Annuities, Member of the AICPA, Financial Planning Association, and Estate Planning Council.

**Dan Grable** has been a workshop leader for the MyFRS Financial Guidance Program since the program's inception in 2002, and has conducted more than 700 FRS financial planning workshops. Dan joined Ernst & Young in June 1999 and has over 18 years of experience in the areas of executive financial counseling, retirement, and investment planning.

Education and Certifications:

- Certified Financial Planner, Chartered Financial Consultant, Registered Investment Advisor Representative of Ernst & Young Investment Advisors, NASD Series 7, 63, and 65, Life and Health Insurance, and Variable Life and Annuities.

If you are interested in signing up for a free workshop, please call the MyFRS Financial Guidance Line at 1-866-446-9377, Option 2.



Susan DaCorte



Dan Grable