



Investment Plan

FRS INVESTMENT PLAN BENEFICIARY DESIGNATION



Please PRINT clearly, using blue or black

Form with fields: Social Security Number, Last Name, First Name, MI, Birth Date, Work Telephone, Home Telephone, E-Mail.

You may designate one or more individuals as your beneficiary to receive your assets, if any, in the FRS Investment Plan in the event of your death. You may name any person, organization or trust, or your estate, as your beneficiary. Contingent beneficiaries are optional — they will inherit your FRS Investment Plan Account if all primary beneficiaries are deceased.

Marital Status: Check One Box

Please PRINT clearly, using blue or black ink

Single

Married Spouse Name: SSN:

Address:

A. Primary Beneficiaries (NOTE: All primary beneficiary percentages must be in whole percents and must total 100%.)

Table with 4 columns: Name of Primary Beneficiary, Relationship, SSN, Percent Payable. Includes Total = 100 %

B. Contingent Beneficiaries (NOTE: All contingent beneficiary percentages must be in whole percents and must total 100%.)

Table with 4 columns: Name of Contingent Beneficiary, Relationship, SSN, Percent Payable. Includes Total = 100 %

I understand that the execution of this form and receipt thereof by the Investment Plan Administrator will revoke all prior designations I may have made.

I understand that if I am married and have named someone other than my spouse as my primary beneficiary, my spouse needs to sign this designation in the box below.

Signature of Member Date

Employing Agency Name:

IF YOU HAVE NAMED SOMEONE OTHER THAN YOUR SPOUSE AS YOUR PRIMARY BENEFICIARY, YOUR SPOUSE IS REQUIRED TO SIGN BELOW: Signature of Spouse Date

Mail your completed form to: FRS Investment Plan Administrator, PO Box 785027, Orlando, FL 32878-5027 OR Fax your completed form to: 1-888-310-5559 Attention FRS Investment Plan Administrator. DO NOT MAIL HARD COPY OF THE FORM IF FAXING.